



Carentoir, July 30, 2026

2026 first-half turnover

Strong consumer demand and a second half with a strong lineup of major product launches

Key highlights

- **First-half turnover of €49.6 million (-4%)** in a demanding market, driven by strong end-consumer demand (“sell-out”).
- **A strong lineup of major product launches in the second half of the year.**
- **2026 targets remain unchanged: 5% turnover growth and operating profit of 5% of consolidated turnover.**

Unaudited data (€m) January 1 – June 30, 2026	2026	2025	Change
<u>Second quarter</u>			
Thrustmaster gaming accessories	22.1	24.2	-9%
Thrustmaster total	22.1	24.2	-9%
Hercules digital devices	2.3	2.5	-8%
OEM	0.1	0.0	-
Hercules total	2.4	2.5	-4%
Total	24.5	26.7	-8%
<u>First half</u>			
Thrustmaster gaming accessories	44.8	46.2	-3%
Thrustmaster total	44.8	46.2	-3%
Hercules digital devices	4.7	5.5	-13%
OEM	0.1	0.0	-
Hercules total	4.8	5.5	-13%
Total	49.6	51.7	-4%

In the first half of 2026, the Group generated turnover of **€49.6 million (-4%)**. This reflects the planned discontinuation of the *Thrustmaster T300 RS* racing wheel, though end-consumer sales momentum remained strong.

Against an uneven international backdrop, the Group demonstrated its adaptability and resilience across all of its markets. The North American market saw strong growth over the period, driven in particular by solid sales through Amazon.com. In Europe, the Group’s products maintain their appeal amidst a less favorable economic environment.

Half-year highlights

- **Strong momentum in end-consumer sales**, supported by inventory optimization within the distribution network and early preparations to meet end-of-year demand.
- **Positive effect of the game *Forza on XBOX* in the PC racing segment** and potential for the forthcoming PlayStation®5 version to boost the Group's sales.
- **Launch of *T.Flight Hotas 5 Microsoft Flight Simulator Edition***, designed for PlayStation®5 flight sim games.
- **New global commercial agreements**, notably with Costco, expanding the availability of the Group's products across the Asia-Pacific region, Europe and North America.
- **Growth in the Group's e-commerce business** with key accounts and leading online marketplaces (Amazon, Joybuy, PDD and Walmart.com), with the creation of an expanded e-commerce division.
- **Expanded listings of the Group's flagship products** with major U.S. and European retail chains through exclusive offers (such as *T-248 Shifter Pack* at Costco).
- **Increasing use of AI** to refine sales forecasts, support sales performance and optimize product visibility.

Thrustmaster news

➤ Racing

At the 24 Hours of Le Mans in mid-June, Thrustmaster unveiled its new collector's edition sim racing wheel, *Ferrari 499P Centenary Winner Edition*, developed in partnership with Ferrari, 24 Hours of Le Mans and *Le Mans Ultimate*. This limited edition was showcased in a prime location within the 24 Hours of Le Mans VIP area, generating more than one million views on social media.

During the period, Thrustmaster also expanded its range by launching *T818 Ferrari 488 GT3 Simulator* and *T818 EVO 32R*, two new all-in-one bundles tailored to the needs of each market. These bundles combine the *T818 Black Edition* base, designed to deliver even more realistic and immersive driving sensations, with the *Ferrari 488 GT3* wheel rim in Europe and the *EVO 32R* wheel rim in the United States.

Thrustmaster's presence at the 24 Hours of Le Mans in France and SimRacing Expo in the United States considerably strengthened its media visibility, with the 24 Hours of Le Mans providing an opportunity for the brand to offer hands-on sim racing experiences featuring the official *Le Mans Ultimate* game in the Karting Fan Zone.

➤ Flight sim/joysticks

The new *TCA Sky Yoke* strengthens Thrustmaster's position in the PC, XBOX and PlayStation®5 flight sim market. The brand's first yoke, designed for general aviation, received a very warm welcome from consumers when it was unveiled at FlightSimExpo in the United States, further strengthening Thrustmaster's relationship with the flight sim community.

At the same event, Thrustmaster also unveiled *TCA Sky Quadrant*, a throttle control module designed to complement *TCA Sky Yoke*. The brand's joystick ranges for PlayStation, XBOX and PC are strategically well-positioned to capitalize on the launch of *Ace Combat 8*, the next instalment in one of the world's leading mainstream air combat game franchises.

➤ Farming

Thrustmaster continues to add to its *SimTask* range, with new products scheduled for release in the second half of the year. These developments reflect the Group's commitment to accelerating its expansion in this high-growth segment.

Hercules product news

Hercules strengthened its lineup in the first half of 2026 with the introduction of two new products.

The next-generation *Hercules DJControl Inpulse 200 MK3*, launched in April, was well received by the specialist press. In April, French media platform Guettapen, which specializes in DJing and DJ equipment, described it as “the ideal product for beginners,” highlighting its learning features, support for stems and compatibility with streaming services. A limited-edition *Black and White* version will be available through *Guitar Center* toward the end of the year.

Set to become the brand’s flagship product of 2026, *DJControl T10* will be the first DJ controller on the market to feature 10-inch motorized vinyl platters. This innovative new product, scheduled to go on sale through Guitar Center in the United States on September 24, underscores the brand’s momentum and will strengthen its position among amateur and professional DJs alike, supported by its strategic partnership with Serato, a global benchmark in DJ software.

2026 outlook

Most of this year’s major product launches are set to take place in the second half, with **strong invoicing impact expected for both Thrustmaster and Hercules**.

Backed by a robust product pipeline and supported by a rich schedule of simulation and racing game releases, the Group is **maintaining its 2026 guidance of 5% turnover growth and operating profit of 5% of consolidated turnover**.

Guillemot Corporation is a designer and manufacturer of interactive entertainment hardware and accessories. The Group offers a diversified range of products under the *Hercules* and *Thrustmaster* brand names. Active in this market since 1984, the Guillemot Corporation

Group is currently present in 11 countries (France, Germany, Spain, the UK, the United States, Canada, Italy, Belgium, Romania, the Netherlands and China [Shanghai, Shenzhen and Hong Kong]) and distributes its products in more than 150 countries worldwide. The Group’s mission is to offer high-performance, ergonomic products which maximize enjoyment of digital interactive entertainment for end users.

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